

# ANNUAL ENROLLMENT

OCT. 28 – NOV. 19, 2017

LIVE WELL.  
CHOOSE WELL.

**Rockwell  
Automation**





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## Good News!

**Your plans and premiums will stay the same for 2018!** That’s right, for the third year in a row, we’re not increasing employee medical plan premiums. How have we held costs steady? We did it with your help.

Yes, Rockwell Automation does its part by negotiating favorable contracts with our providers. But you have really stepped up, too. You’re using your benefits wisely, and it’s paying off. Every time you choose a **Tier 1 doctor** or use **Virtual Visits** instead of going to urgent care, you and our medical plan save money. The result—we don’t have to ask you to pay more in 2018. Way to go!

We’ve also held costs steady for dental, vision and disability insurance benefits, so those premiums won’t go up in 2018 either.

Your participation in our Health Management programs has also helped keep our costs down, improved health and reduced risks. Not only are you investing time to know your numbers and assess your overall health, you’re also participating in **Take Action** activities. We’ve been measuring our collective results, and they’re impressive. For example, employees who participated in the weight loss program and walking challenge have reduced their health risk by 7%.

Not only do we offer programs to support your health, but we support your financial fitness, too. Read more starting on page 18 to learn how participation in the disability, life insurance and retirement plans can support you and your family’s financial fitness.

Use Annual Enrollment to look at all the benefits available to you. Think about how you can balance them all and make the best choices for your life and health.

BENEFIT	2018 PREMIUM CHANGE
HSA and HRA Medical Options	No change
Dental	No change
Vision	No change
Supplemental Life for Employees and Dependents	No change
Accidental Death and Dismemberment (AD&D)	No change
Long-Term Disability (LTD)	No change





## What's Not Changing for 2018

- Medical, dental and vision plan coverage and administrators will remain the same.
- You have the choice between the UHC HSA option and the UHC HRA option, and the company will continue to make a contribution to your account.
- We continue to offer prescription drug coverage through CVS/caremark.
- HealthEquity continues to be our Health Savings Account (HSA) vendor.
- Continue to call Best Doctors when you have questions about your diagnosis or treatment options.
- StayWell continues to offer our Health Management program. Reminder: If you participate in the program before the end of this year, you will pay up to \$450 less in 2018 medical premiums.
- The definition of eligible dependents hasn't changed. Children up to age 26 are covered under our medical, dental, vision and life plans.
- There are no changes to other benefits, including Short-Term Disability (STD), Hyatt Legal, MetLife Auto & Home and Workplace Options (our EAP).

### KNOW THIS

When you need more details about Rockwell Automation plans, try these web-based and telephonic resources:

- **EmployeeConnect**, our HR and benefits portal, has tools and benefit summaries to help you. You can also speak to a representative in the Rockwell Automation Service Center.
- **Quick Find**, our benefits communication website is also available to your family members: [raqickfind.com](http://raqickfind.com).
- Our **benefit administrators** offer apps, websites and phone lines that can answer plan-specific questions.
- Contact information for all of these resources is on pages 26 – 28.





# 4 STEPS TO ENROLL

Take time now to make sure you have the benefits you need in the year ahead. Annual Enrollment is the only time you can enroll in medical, dental and vision benefits unless you have a qualified status change.

## 1 Decide Who to Cover

Make sure you know who's eligible for coverage. Here's a look:

**You** | You're eligible if you're employed by Rockwell Automation and work 20 hours or more per week. If you're a Student Associate working full time, you're eligible for medical coverage and the 401(k) only.

**Your Spouse** | Your spouse is eligible if you're legally married.

**Your Domestic Partner** | Your domestic partner<sup>1</sup> is eligible if:

- You're in a committed relationship and are financially interdependent;
- Neither of you is married to, or in a domestic partnership with, anyone else; and
- You aren't related by blood to a degree of closeness that would otherwise prohibit marriage.

**Your Children** | Your children are eligible if they are:

- Your natural children, stepchildren, your domestic partner's children,<sup>1</sup> legally adopted children, children placed for adoption or children for whom legal guardianship has been awarded to you or your spouse; and
- Under age 26, or any age if they have a physical or mental disability diagnosed before age 26 that requires lifetime care and supervision.

<sup>1</sup> If your domestic partner and his or her children don't qualify as your dependents for federal income tax purposes, the Internal Revenue Service (IRS) requires that your contributions for their coverage be paid on an after-tax basis and that Rockwell Automation's cost toward this coverage be reported as imputed income, which is taxable to you. Additionally, since Rockwell Automation adds a surcharge for coverage of any spouse/domestic partner who can obtain medical coverage from his or her own employer, you may want to check the cost-effectiveness of obtaining separate coverage as two individuals.

### KNOW THIS

The benefits described in this guide are available to benefits-eligible employees paid by Rockwell Automation in the United States. Puerto Rico employees are not eligible for Flexible Spending Accounts (FSAs) and are covered under medical and dental benefits described in a separate Annual Enrollment guide. Employees of MAVERICK Technologies and Weidmueller/W-Interconnections, Inc. are not eligible for these benefits.





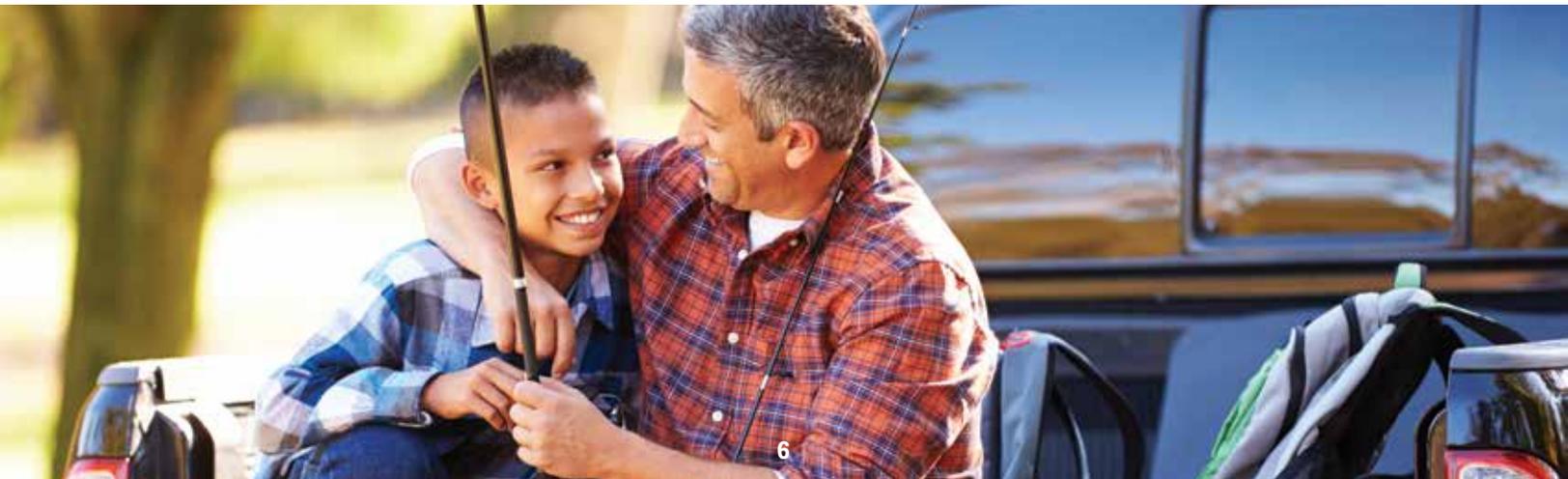
## 2 Review Your Choices

This guide includes the high-level details you need to know to choose coverage that provides the best options for you and your family. You can only make changes during the year if you have a qualified status change, so make sure you review all your choices very carefully! For complete information about medical, dental, vision, flexible spending accounts, disability and life insurance benefits, view the Summary Plan Description (SPD) by going to **EmployeeConnect > Your Benefits Resources > Summary Plan Descriptions**. You can also access Health Plan Comparison Charts or the Summary of Benefits and Coverage on **Your Benefits Resources**, or you can contact the Rockwell Automation Service Center or the benefits administrator. See the contact information on pages 26 – 28 for details.

## 3 Use the Tools to Make the Right Choice for You and Your Family

As part of the enrollment process on **EmployeeConnect > Your Benefit Resources**, you have access to a variety of tools that can help you make enrollment choices that balance cost with the amount of coverage you or your family needs. Here are a few:

- **The Health Savings Account (HSA) Contribution Calculator.** You can estimate how much money you should contribute each paycheck for your health care needs using the HealthEquity HSA Contribution Calculator. Remember, this money is taken out before taxes and earns interest over time. Plus, at the end of the year, any leftover money stays in your account.
- **The Flexible Spending Account (FSA) Estimator.** This tool on **EmployeeConnect** helps you estimate the amount of money you should contribute to your Health Care or Dependent Care FSA next year. Remember, you lose any money over \$500 you don't use in your Health Care FSA by the end of the year, so use the tool to help you get it right.
- **The Life Insurance Estimator.** This tool on **EmployeeConnect** helps you determine your life insurance coverage needs. You simply estimate your expenses (e.g., your mortgage, loans, income tax) and enter that information into the tool. Then, the tool will estimate your life insurance needs to ensure that if something were to happen to you, your family would be financially covered. This tool can only estimate Supplemental Life Insurance coverage for employees.





## 4 Enroll Online

Go to **EmployeeConnect** and choose the benefits you want. Here's what to do:

- **Enroll on time.** Your enrollment window this year is Oct. 28 – Nov. 19, 2017. **If you don't enroll, you will automatically be enrolled in the same plans you have today. Your HSA and FSA contribution elections will not roll over.** Those elections must be made every year; however, your HSA election can be made or changed anytime throughout the year. Remember, most of your benefit elections can only be changed during the year if you have a qualified status change, such as birth of a child, adoption, marriage or divorce. For a comprehensive list of qualifying life events, go to **EmployeeConnect** or call **1.877.OUR.RASC (1.877.687.7272)**, Monday – Friday, 8 a.m. to 4 p.m. Central time.
- **Take the Health Risk Questionnaire (HRQ).** You must take the HRQ by Dec. 31, 2017, to avoid paying an additional \$100 on your 2018 medical premiums. Plus, once you complete the HRQ, you'll be eligible to earn the other incentives for up to \$450 off your 2018 premiums. For your convenience, you can take the HRQ in less than 10 minutes during the online enrollment process. For more information about the HRQ, go to **ra.staywell.com** or call StayWell at **1.800.721.2696**.

### KNOW THIS

**31 DAYS | Remember! If you have a qualified status change like getting married or having a baby during the year, you must make any benefit changes within 31 days of the event.**

To change your coverage during the year, go to **EmployeeConnect > Your Benefit Resources** or call the Rockwell Automation Service Center at **1.877.687.7272**.





## Your Medical Plan Options

You can choose from two medical options for coverage in 2018: the **HSA** option and the **HRA** option. As you compare your options, think about your medical needs and those of your family. You don't want to spend money for more coverage than you need. Remember, the benefits have not changed, but your needs may have. So it's always a good idea to evaluate your choices. The HSA option allows you to spend less **now** on premiums, but pay more for care when you need it. With the HRA option, you'll pay more on premiums throughout the year, but you'll pay less **later** if you use care. Remember, sometimes medical care is unplanned.

**See page 24 for the 2018 costs for medical coverage.**

### You Get the Following Benefits with Both Plans

Both the HSA and HRA options offer financial protection for you and your family when you need medical care. Both options are administered by UnitedHealthcare (UHC) and offer:

- Coverage for the same services (like doctor visits, hospital care and lab work).
- Fully covered in-network preventive care, even before you've met your deductible.
- A health account that comes with a company contribution.
- An extensive provider network (the Choice Plus network).
- Prescription drug coverage provided by CVS/caremark.
- The UnitedHealthcare Tier 1 provider designation, which helps you find quality, cost-effective care. See page 10.
- Best Doctors, an informed decision-support service to help you evaluate medical treatment options. See page 10.





## A Few Things to Consider When Comparing Options

	HSA OPTION	HRA OPTION
Premiums	↓ Lower	↑ Higher
Deductible	↑ Higher	↓ Lower
Benefits	 <ul style="list-style-type: none"> <li>Comes with a Health Savings Account (HSA) that has a company contribution to help offset your deductible. You can contribute your own money, pre-tax, to this account to help pay for eligible medical expenses. Plus, any money in your HSA is yours to keep, even if you leave the company. For more information about the HSA, go to page 12.</li> <li>Requires that you meet your medical deductible before Rockwell Automation starts sharing your prescription drug costs. See page 15 for more information.</li> </ul> 	 <ul style="list-style-type: none"> <li>Comes with a Health Reimbursement Account (HRA) that has a company contribution to help offset your deductible. You cannot contribute any of your own money to this account. If you leave the company or change medical options, you forfeit your remaining HRA balance.</li> <li>Doesn't require that you meet a deductible before you and Rockwell Automation share costs for prescription drugs. See page 15 for more information.</li> </ul> 

### BUYER'S TIP

#### Consider enrolling in the HSA option.

If you're considering a switch from the HRA to the HSA medical option, you could contribute the money you save in premium contributions to an HSA. You can use that money to pay for your health care expenses, and any money you don't spend is yours to keep, even if you leave the company.

The HSA earns interest, but it can also be invested like a 401(k) once it reaches a certain dollar amount. This year, that amount was reduced from \$2,000 to \$1,000. So, if your account balances reaches \$1,000, you can invest any amounts over that. And remember, you can use your HSA to pay your health care costs in retirement. The HSA is triple-tax advantaged. That means you don't pay federal income and FICA taxes when you contribute or use the money from your account. And your HSA balance may earn interest tax-free year after year.





## 5 Smart Moves for Better Medical Care

If you're enrolled in the HRA or HSA medical option, take advantage of these resources to help you find quality care, learn more about your health and save money.



### 1. Tier 1 Providers

To get the most value from your plan, see a Tier 1 provider for high-quality health care at the best cost.



The availability of Tier 1 providers varies by specialty and location. For details about Tier 1 providers, including where they're available, which specialties are included and how providers are evaluated, as well as how to locate Freestanding Facilities, visit [UnitedHealthPremium.com](http://UnitedHealthPremium.com).



### 2. Freestanding Facilities

Use Freestanding Facilities instead of hospitals to save money and get the most value from your plan on things like lab tests, X-rays, MRIs, CT scans and minor outpatient procedures.



### 3. Virtual Visits

Connect with a doctor 24/7 from a computer or mobile device for non-emergencies like allergies and earaches. You can even get a prescription.



### 4. Health4Me

Download the Health4Me app on your smartphone to find Tier 1 doctors and network providers, check past and current statements and claims, access your medical ID card and more.

For more information on the above four tips, go to [myuhc.com](http://myuhc.com).



### 5. Best Doctors

Get medical advice from worldwide experts on surgery or a unique or serious health condition. And make sure you get the right care after an acute or catastrophic medical event. For more information, go to [bestdoctors.com/rockwellautomation](http://bestdoctors.com/rockwellautomation).



#### **NEW! Best Doctors services expanding to include IBM Watson Oncology Insight**

New in 2018, medical plan participants will have access to the Best Doctors Oncology Insight program leveraging IBM Watson cognitive technology. IBM Watson enhances the accuracy of diagnosis and treatment for cancer, the second leading cause of death in the U.S. Using machine learning, IBM Watson can read over 250 million pages in three seconds to provide recommendations for treatment of breast, lung, colon, rectal, gastric, ovarian and cervical cancers.



## Costs for Medical Care

The chart below shows how much you pay when you or a covered family member needs care based on the medical option you choose, in addition to your payroll deductions shown on page 24. Keep in mind that the money Rockwell Automation contributes to your health account can offset part of your deductible.

COMPARE	HSA OPTION		HRA OPTION	
	In Network	Out of Network	In Network	Out of Network
<b>Your Deductible</b> The amount you pay before you and Rockwell Automation share the cost of care based on the coverage level you choose.	You <b>\$2,000</b> You + One <sup>1</sup> <b>\$3,000</b> You + Family <b>\$5,000</b>	You <b>\$4,000</b> You + One <sup>1</sup> <b>\$6,000</b> You + Family <b>\$10,000</b>	You <b>\$1,500</b> You + One <sup>1</sup> <b>\$2,250</b> You + Family <b>\$3,750</b>	You <b>\$3,000</b> You + One <sup>1</sup> <b>\$4,500</b> You + Family <b>\$7,500</b>
<b>Money from Rockwell Automation</b> The specific amount Rockwell Automation puts into your health account to help offset your deductible.	You <b>\$200</b> You + One <sup>1</sup> <b>\$400</b> You + Family <b>\$600</b>		You <b>\$500</b> You + One <sup>1</sup> <b>\$1,000</b> You + Family <b>\$1,500</b>	
<b>Out-of-Pocket Maximum</b> The amount you pay in health care expenses before Rockwell Automation pays 100% of remaining costs for the rest of the year. <sup>2</sup>	You <b>\$3,000</b> You + One <sup>1</sup> <b>\$4,500</b> You + Family <b>\$7,500</b>	You <b>\$6,200</b> You + One <sup>1</sup> <b>\$9,400</b> You + Family <b>\$15,600</b>	You <b>\$3,000</b> You + One <sup>1</sup> <b>\$4,500</b> You + Family <b>\$6,000</b>	You <b>\$6,500</b> You + One <sup>1</sup> <b>\$10,000</b> You + Family <b>\$13,500</b>
WHAT THE PLAN PAYS <sup>3</sup>				
<b>Preventive Care<sup>4</sup></b>	<b>100%</b> (no deductible)	<b>60%</b> (after deductible)	<b>100%</b> (no deductible)	<b>60%</b> (after deductible)
<b>Doctor Office Visits, Urgent Care, ER, Hospital Stays</b>	<b>80%</b> (after deductible) <b>85%</b> (after deductible) for Tier 1 providers and Freestanding Facilities <sup>5</sup>	<b>60%</b> (after deductible)	<b>80%</b> (after deductible) <b>85%</b> (after deductible) for Tier 1 providers and Freestanding Facilities <sup>5</sup>	<b>60%</b> (after deductible)

<sup>1</sup> You + One means You + Spouse/Domestic Partner or You + Child(ren).

<sup>2</sup> Under the Affordable Care Act (ACA), the in-network out-of-pocket maximum for an individual can't exceed \$7,350, even if the individual is covered under a family tier. This limit includes all expenses (medical, pharmacy and onsite clinic).

<sup>3</sup> For out-of-network services, your medical option pays based on the reasonable and customary (R&C) charge. You are responsible for any amounts that exceed the R&C charge, even after you reach your out-of-pocket maximum.

<sup>4</sup> You can screen for colon cancer with the Cologuard® home test kit.

<sup>5</sup> Using Tier 1 providers and Freestanding Facilities is optional. The Tier 1 designation helps you find providers known for offering the best combination of quality and cost. (The availability of Tier 1 providers varies by location.) Freestanding Facilities are outpatient, diagnostic or ambulatory centers, or independent laboratories in the Choice Plus network that perform services and submit claims as freestanding entities and not as hospitals.



### Be healthy, earn incentives

Improve your health—and lower your 2018 medical premiums by up to \$450—by participating in the Health Management program. All you have to do is complete the three parts of the program by Dec. 31, 2017.

1. Health Risk Questionnaire (HRQ)—Take the HRQ or pay an additional \$100 on your 2018 medical premiums.
2. Health screening—You have three options available to complete your health screening and earn up to \$250.
3. Take Action activities—Get \$100 for each activity you complete, up to \$200.

**No incentives are provided until you complete the HRQ.** For more information, go to [ra.staywell.com](http://ra.staywell.com) or call **1.800.721.2696**.



## Health Accounts

### Health Accounts That Come with Your Medical Option

Both medical options come with a health account. If you enroll in the HSA option, you receive a **Health Savings Account (HSA)** administered by HealthEquity. If you enroll in the HRA option, you receive a **Health Reimbursement Account (HRA)**. Both accounts receive money from Rockwell Automation to help pay eligible health care expenses. Here's how they work.

	HSA OPTION	HRA OPTION															
<b>Contributions to Your Account</b>	<p>Both you and Rockwell Automation can contribute. Here's how much based on your coverage level:</p> <table border="1"> <thead> <tr> <th>You Only</th> <th>You + One<sup>1</sup></th> <th>You + Family</th> </tr> </thead> <tbody> <tr> <td><b>You:</b> \$3,250</td> <td><b>You:</b> \$6,500</td> <td><b>You:</b> \$6,300</td> </tr> <tr> <td><b>Rockwell Automation:</b> \$200</td> <td><b>Rockwell Automation:</b> \$400</td> <td><b>Rockwell Automation:</b> \$600</td> </tr> </tbody> </table> <p>If you are age 55 or older in 2018, you may make an additional \$1,000 catch-up contribution.</p> <p>You can change how much you contribute at any time.</p>	You Only	You + One <sup>1</sup>	You + Family	<b>You:</b> \$3,250	<b>You:</b> \$6,500	<b>You:</b> \$6,300	<b>Rockwell Automation:</b> \$200	<b>Rockwell Automation:</b> \$400	<b>Rockwell Automation:</b> \$600	<p>Only Rockwell Automation can contribute to your account. Here's how much based on your coverage level:</p> <table border="1"> <thead> <tr> <th>You Only</th> <th>You + One<sup>1</sup></th> <th>You + Family</th> </tr> </thead> <tbody> <tr> <td><b>Rockwell Automation:</b> \$500</td> <td><b>Rockwell Automation:</b> \$1,000</td> <td><b>Rockwell Automation:</b> \$1,500</td> </tr> </tbody> </table>	You Only	You + One <sup>1</sup>	You + Family	<b>Rockwell Automation:</b> \$500	<b>Rockwell Automation:</b> \$1,000	<b>Rockwell Automation:</b> \$1,500
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You Only	You + One <sup>1</sup>	You + Family															
<b>Rockwell Automation:</b> \$500	<b>Rockwell Automation:</b> \$1,000	<b>Rockwell Automation:</b> \$1,500															
<b>Using the Money</b>	<p>You can use your HSA for eligible medical, dental and vision expenses for you and your tax dependents whether or not they are enrolled in the plan.<sup>2</sup> You can also use your HSA as a retirement savings vehicle. Since this money is 100% yours and grows over time, you can use it for eligible retiree medical expenses down the road.</p> <p>When you first enroll, you'll receive a HealthEquity debit card you can use to pay for eligible expenses. The debit card will be good for three years.</p>	<p>Your HRA is used for eligible medical expenses only for you, your spouse and your children up to age 26 who are enrolled in the plan.</p> <p>UHC does not issue a debit card. Instead, you'll be reimbursed automatically for any medical claims, including prescriptions.</p>															
<b>Account Balances</b>	<p>Any unused money in your account rolls over from year to year. As your account grows, you'll be able to invest the money and possibly earn interest, too. Plus, you own 100% of your account and can take the money with you, even if you leave the company or retire.</p>	<p>Any unused money in your account rolls over from year to year. However, if you leave the company or change medical options, you cannot take the money with you.</p>															
<b>Tax Advantages and Prep</b>	<p>You must file a Form 8889 with your federal income tax return each year you have money in your HSA, and you must save receipts to verify withdrawals are for eligible expenses.</p>	<p>You do not file anything with your tax return, but you should save all your receipts to validate use of funds by UHC.</p>															
<b>Which Health Care Flexible Spending Account (FSA) can I have with the health account?</b>	Limited Purpose Health Care FSA	General Purpose Health Care FSA															

<sup>1</sup> You + One means You + Spouse/Domestic Partner or You + Child(ren).

<sup>2</sup> Covered tax dependents for tax-advantaged accounts are determined by the IRS. To learn more about dependent eligibility, see IRS Publication 969 online at [irs.gov](http://irs.gov).



## Health Accounts You Can Choose During Annual Enrollment

Rockwell Automation offers two health Flexible Spending Accounts (FSAs): a **Limited Purpose FSA** and a **General Purpose Health Care FSA**. These optional FSAs, administered by Your Spending Account (YSA), help you pay for eligible health care expenses<sup>1</sup> with tax-free dollars. The FSA you can elect—and how you can use the money in your account—depends on which medical option you choose. Here’s how they work.

	LIMITED PURPOSE HEALTH CARE FSA (HSA PARTICIPANTS ONLY <sup>2</sup> )	GENERAL PURPOSE HEALTH CARE FSA (HRA PARTICIPANTS ONLY)
<b>Contributions to Your Account</b>	Only you can contribute to your account. <b>Minimum contribution: \$100</b> <b>Maximum contribution: \$2,600</b> Except in limited circumstances, you cannot change your FSA contribution during the year.	Only you can contribute to your account. <b>Minimum contribution: \$100</b> <b>Maximum contribution: \$2,600</b> Except in limited circumstances, you cannot change your FSA contribution during the year.
<b>Using the Money</b>	You can use your account for preventive pharmacy coinsurance, dental and vision expenses for you and your tax dependents <sup>3</sup> until you meet your deductible, and then eligible medical expenses, too.	Your FSA is used for eligible medical, dental and vision expenses that cannot be paid for with HRA funds. Expenses of eligible expenses can be for you and your tax dependents. <sup>3</sup> Examples of eligible expenses include deductibles, copays and coinsurance, medical supplies, immunizations, over-the-counter drugs for which you have a prescription, prescription drugs, contact lenses and eyeglasses, and dental work.
<b>Account Balances</b>	These accounts don’t grow. You lose any money over \$500 left in your account at the end of the year. So choose your contribution amount carefully. And be sure not to miss the FSA deadlines. <b>Deadlines to Use 2018 Contributions: Dec. 31, 2018</b> <b>Deadlines to Submit 2018 Expenses: March 31, 2019</b> See the <b>Your Spending Account</b> website and Summary Plan Description (SPD) for details about carryover provisions.	
<b>Tax Advantages and Prep</b>	You do not file anything with your tax return, but you should save all your receipts in case you need to show that an expense is eligible.	

<sup>1</sup> By law, expenses for domestic partners and their dependents aren’t eligible for reimbursement from FSAs. To learn more, see IRS Publications 502 and 503 online at [irs.gov](http://irs.gov).

<sup>2</sup> If you are in the HSA option, make sure you understand the limits of eligible expenses in the chart above.

<sup>3</sup> Covered tax dependents for tax-advantaged accounts are determined by the IRS. To learn more about dependent eligibility, see IRS Publication 969 online at [irs.gov](http://irs.gov).



UHC, CVS/caremark and MetLife currently report any medical, prescription drug and dental claims to HealthEquity if you’re enrolled in the HSA option and/or YSA if you’re enrolled in an FSA so they can substantiate the claims for reimbursement.



## Prescription Drug Coverage

Both medical options continue to include prescription drug coverage administered by CVS/caremark. However, each plan works a little differently. The charts on the following page show what you'll pay based on the medical option you choose. Both plans share the following features.

### **NEW! Free Flu Shots at Your Local Pharmacy**

Instead of scheduling an appointment with your doctor, you can now get your flu shot at a pharmacy that's just around the corner using your CVS/caremark coverage. The pharmacy must be in network to qualify. Find a list of qualifying retailers at [caremark.com](http://caremark.com). You still have the option of getting a free flu shot from your doctor using your UHC medical coverage.

### **NEW! No-Cost Cholesterol Medications for Some Users**

The Affordable Care Act (ACA) makes certain preventive medications available to you at no cost. If you're between the ages of 40 and 75, you may be able receive low-to-moderate doses of generic statin drugs at no cost to help manage your cholesterol. Any prescriptions outside of these ages, or the ranges listed below, will be covered as they are today. Talk to your health care provider about whether preventive statins are right for you.

#### **Eligible statins and doses:**

- Atorvastatin 10 mg, 20 mg
- Fluvastatin 20 mg, 40 mg
- Fluvastatin ER 80 mg
- Lovastatin 10 mg, 20 mg, 40 mg
- Pravastatin 10 mg, 20 mg, 40 mg, 80 mg
- Rosuvastatin 5 mg, 10 mg
- Simvastatin 5 mg, 10 mg, 20 mg, 40 mg



#### **Other preventive medications**

**If you are enrolled in the HSA option, you have a preventive prescription drug benefit.** This benefit allows you to pay 20% of the cost for preventive medications before you meet your deductible.

**If you're enrolled in the HRA option, you have a value-based prescription coverage benefit.** If you take medication for high blood pressure, high cholesterol, diabetes (medications only) or heart failure, Rockwell Automation will automatically pay more for these drugs compared to other drugs covered by the plan.

We offer this special pricing because we want to help you improve your overall health and make it affordable to take your maintenance and preventive care medications as prescribed.





## Prescription Drug Coverage: HSA Option

With the **HSA** option, your deductible applies to most prescription drug expenses just like any other medical expense. Once you meet your deductible, you and Rockwell Automation begin to share your prescription drug costs, and you pay the same coinsurance for generics, preferred brand name and non-preferred brand name drugs. The only exception is if you take a maintenance medication for cholesterol, high blood pressure or another condition. In that case, the deductible doesn't apply, and you only pay 20% of the cost. (See page 14 for details about no-cost cholesterol drugs.)

COMPARE	HSA OPTION <sup>1</sup>	
	In Network	Out of Network
<b>Your Rx Deductible</b>	Part of your medical deductible (see page 11)	
<b>Out-of-Pocket Maximum</b>	Part of your medical out-of-pocket maximum (see page 11)	
WHAT THE PLAN PAYS		
<b>Prescription Drugs</b>	<b>80%</b> (after deductible)	<b>60%</b> (after deductible)
<b>Preventive Prescription Drugs<sup>2</sup></b> (See Buyer's Tip on page 14)	<b>80%</b> (before deductible)	

## Prescription Drug Coverage: HRA Option

With the **HRA** option, you don't have to meet your medical deductible before you start receiving prescription drug benefits. Some prescriptions only require a small copay but, even if you pay coinsurance, there are limits on how much you can be charged per prescription. HRA coverage also has an out-of-pocket maximum, which limits how much you have to pay for prescription drugs during the year.

COMPARE	HRA OPTION <sup>1</sup>	
	Retail (up to a 30-day supply)	Mail Order (up to a 90-day supply)
<b>Your Rx Deductible</b>	None	None
<b>Out-of-Pocket Maximum</b>		
You	\$1,000	
You + One <sup>3</sup>	\$1,500	
You + Family	\$2,000	
WHAT THE PLAN PAYS		
<b>Copays/Coinsurance</b>		
Generic	<b>100%</b> after \$10 copay	<b>100%</b> after \$20 copay
Preferred brand name	<b>80%</b> (\$100 max/Rx)	<b>80%</b> (\$200 max/Rx)
Non-preferred brand name	<b>60%</b> (\$120 max/Rx)	<b>60%</b> (\$240 max/Rx)
<b>Value-Based Prescription Coverage</b> (See Buyer's Tip on page 14)		
Generic	<b>100%</b> after \$5 copay	<b>100%</b> after \$10 copay
Preferred brand name	<b>90%</b> (\$50 max/Rx)	<b>90%</b> (\$100 max/Rx)
Non-preferred brand name	<b>80%</b> (\$60 max/Rx)	<b>80%</b> (\$120 max/Rx)

<sup>1</sup> You will also pay the cost difference between the generic and brand name drug, plus any applicable brand coinsurance. This penalty does not count toward your deductible or out-of-pocket maximum.

<sup>2</sup> For a list of eligible preventive prescription drugs, visit [caremark.com](http://caremark.com).

<sup>3</sup> You + One means You + Spouse/Domestic Partner or You + Child(ren).



## Dental

Every year, you can choose from two MetLife dental options: the **Basic** option and the **Comprehensive** option. You cannot change your coverage during the year unless you have a qualified status change. Both options cover preventive care at 100% and pay benefits for basic services. But the Comprehensive option covers more dental services than the Basic option. Coverage is available for your children up to age 26.

COMPARE	BASIC	COMPREHENSIVE
	In Network and Out of Network <sup>1</sup>	
<b>Your Deductible</b>	You <b>\$50</b> Family <b>\$150</b>	
<b>WHAT THE PLAN PAYS</b>		
<b>Preventive Care:</b> exams, cleanings, sealants, X-rays	<b>100%</b> (no deductible)	<b>100%</b> (no deductible)
<b>Basic Care:</b> extractions, fillings, root canals	<b>70%</b> (after deductible)	<b>80%</b> (after deductible)
<b>Major Care:</b> crowns, dentures, bridges	Not covered	<b>50%</b> (after deductible)
<b>Orthodontia:</b> for adults and children under age 19	Not covered	<b>50%</b> , up to the lifetime maximum of \$1,250
<b>Temporomandibular Joint Dysfunction (TMJ)</b>	Not covered	<b>50%</b> , up to the lifetime maximum of \$1,000
<b>Annual Benefits Maximum</b>	\$1,000	\$1,500

<sup>1</sup> Up to reasonable and customary (R&C) charges out of network. You are responsible for any cost difference if the dental expenses are more than MetLife's allowed R&C charges.

See page 25 for the 2018 dental coverage costs.

### BUYER'S TIP

#### Try either dental option for just one year!

You don't want to spend money for more coverage than you need. Remember, the benefits have not changed, but your needs may have. When you enroll in the dental plan, you're only enrolling for one year. So if you enroll in the Comprehensive plan and realize by this time next year you don't need that much coverage, you can select the Basic plan instead. It's always a good idea to evaluate your choices so you don't spend more for coverage than you need.

### KNOW THIS

Dental coverage with Rockwell Automation covers both in-network and out-of-network providers up to MetLife's allowed reasonable and customary (R&C) charges. However, by going in network, you receive discounts that can save you money. To find out if your dentist is in the network, call MetLife or visit online. See page 27 for contact information.



## UnitedHealthcare Vision Plan

The UnitedHealthcare vision plan provides coverage for eye exams, eyeglass and contacts. Coverage is available for your children up to age 26. To find network providers in the UHC vision plan and learn more, visit [myuhc.com](http://myuhc.com) or call **1.844.234.7924**. The UHC vision plan provider network, also known as Spectera, is separate from the medical plan provider network.

### COMPARE

#### IN NETWORK

#### OUT OF NETWORK

#### WHAT THE PLAN PAYS

<b>Eye Exam:</b> once every 12 months	After your \$20 copay: <b>100%</b> .	Up to \$40
<b>Frames:</b> once every 24 months	After your \$20 copay for frames/lenses: <b>100% up to \$130</b> . You get 30% off costs above \$130.	Up to \$45
<b>Lenses:</b> once every 12 months Single Lined bifocal Lined trifocal Lenticular	After your \$20 copay for frames/lenses: <b>100%</b> .  Includes scratch-resistant coating and 20% to 60% off non-covered lens options.	Up to \$40 Up to \$60 Up to \$80 Up to \$80
<b>Contacts:</b> once every 12 months  Covered selection contacts Non-selection contacts Necessary contacts	After your \$20 copay for contacts: <b>100% up to \$130</b> (up to 4 boxes).	Up to \$130 Up to \$130 Up to \$210
<b>Laser Vision Discount</b>	You get 15% off standard prices or 5% off promotional prices when using providers in Laser Vision Network of America.	

See page 25 for 2018 vision coverage costs.



#### Try it for a year!

Yes, you heard right! Just like dental, when you enroll in the vision plan, you're only making a one-year commitment. So if you enroll now and realize by this time next year you don't need the full vision coverage, you can opt out of the plan and still access vision care with the MetLife VisionAccess Discount program, which is available at no cost to you. See page 23 for more information.





## Income Protection

### Short-Term Disability

Rockwell Automation provides you with Short-Term Disability (STD) coverage at no cost to you for up to 26 weeks if you're unable to work. If you are a salaried employee, first you receive 100% of your monthly benefits pay for 16 weeks. Then, you receive 70% of your monthly benefits pay for the remaining 10 weeks. If you are an hourly employee, in most cases, you receive 60% of your monthly benefits pay, up to a maximum of \$750 per week.

### Long-Term Disability

Long-Term Disability (LTD), insured with Prudential, can replace part of your monthly pay to protect you and your family from financial hardship if you are disabled more than 180 days and have received the maximum benefit available under the STD plan. Nearly 80% of your colleagues have selected LTD coverage.

You pay the full cost of this benefit with after-tax payroll deductions, so you can enroll (subject to Evidence of Insurability), opt out or make changes at any time during the year. Plus, since you pay the full cost, you receive any LTD benefit tax-free. Here are your options.

	BENEFIT	COST	COST-OF-LIVING ALLOWANCE
<b>Option 1</b>	60% of your pay, up to \$5,000 maximum benefit per month	\$0.20 per \$100 of salary per month	None
<b>Option 2</b>	60% of your pay, up to \$15,000 maximum benefit per month	\$0.31 per \$100 of salary per month	Annual adjustment of 3% for up to 5 years

During enrollment, you will be asked to complete an online form providing Evidence of Insurability if it is required for LTD coverage.



If you don't have the savings you would need to financially support yourself if you couldn't work for at least seven months, you should consider buying LTD coverage to guarantee 60% of your monthly benefits pay (up to the maximum amount). If you make less than \$100,000 a year, consider **Option 1** as a better choice based on your financial situation. It costs less than **Option 2** and provides the coverage you need.



The **definition of disability** is more restrictive after two years for Option 1.

**Option 1:** During the first 24 months, you are unable to perform the material and substantial duties of your **regular occupation** due to your illness or injury. **After 24 months**, you are unable to perform the material and substantial duties of any **gainful** occupation for which you are reasonably fitted by education, training and experience.

**Option 2:** You are unable to perform the material and substantial duties of your **regular occupation** due to your illness or injury.

Both options require you to be under the regular care of a doctor and to have a 20% or more loss in weekly earnings.



# BENEFITS TO KEEP YOU FINANCIALLY FIT

## Basic Life Insurance

You automatically receive Basic Life Insurance coverage of two times your annual benefits pay.<sup>1</sup> Your Oct. 1, 2017, benefits pay will determine your coverage amount for 2018.

## Supplemental Life Insurance

You can buy Supplemental Life Insurance for yourself, your spouse/domestic partner and your children, up to age 26, through after-tax payroll deductions. This is term insurance and may be dropped any time during the year. Evidence of Insurability (EOI) is required to add or increase life insurance coverage and must be approved before the new or increased coverage takes effect. You will be able to submit EOI as part of the online enrollment process.

<b>You</b>	1 – 8 times your annual benefits pay <sup>1</sup> (\$2,000,000 maximum)
<b>Your Spouse/Domestic Partner</b>	\$10,000 – \$100,000 (in \$5,000 increments)
<b>Your Children</b>	Either \$5,000 or \$10,000 per child

**Note:** There are different prices in the rate table for smokers and non-smokers.

<sup>1</sup> Annual benefits pay is your annual base pay or your total targeted compensation (sales employees only) as of Oct. 1, 2017.

## Supplemental Life and AD&D Rates

Your 2018 Supplemental Life rates are provided in the online enrollment system.

## AD&D Insurance

You can buy Accidental Death and Dismemberment (AD&D) Insurance for additional protection in case of severe injuries or death due to an accident. Here are your AD&D options.

	YOU	SPOUSE/DOMESTIC PARTNER		CHILDREN	
		Only	With Children	Only	With Spouse/ Domestic Partner
<b>Benefit</b>	Up to \$500,000 (in \$10,000 increments)	60% of your benefit amount	50% of your benefit amount	20% of your benefit amount	15% of your benefit amount (\$40,000 maximum child coverage)



Spend some time evaluating your family's financial needs and obligations. Ideally, the amount of life insurance provided by Rockwell Automation and the supplemental insurance you purchase would provide enough money for your family to pay the bills and live as planned if you weren't around. Use the Life Insurance Estimator on **EmployeeConnect** to help determine what level of coverage you need.



Go to **EmployeeConnect > Your Benefits Resources > Your Profile** to check your beneficiary. If there's no beneficiary on record, plan rules will apply to any distribution. If you or your spouse is diagnosed with a terminal illness, you may be eligible to receive a portion of your life insurance benefit while you are still living.



## The Savings Plan

The Rockwell Automation Savings Plan, the 401(k) plan, can help you save money to cover your expenses during retirement. Annual Enrollment is also a good time to evaluate your retirement savings goals and review your beneficiary designations.

### Evaluate Your Contributions

The Savings Plan allows both you and the company to contribute money toward your retirement. You can contribute up to the IRS limit (\$18,000 in 2017) on a pre-tax, Roth after-tax or regular after-tax basis. If you're age 50 or older, you can contribute an additional \$6,000 in catch-up contributions this year. You can change your contributions at any time during the year by logging in to your Fidelity account at [401k.com](http://401k.com).

### Contributions from Rockwell Automation

#### Company Match

Rockwell Automation contributes \$0.50 for every \$1.00 you contribute, up to the first 6% of pay you contribute each paycheck. To take full advantage of this company match, you should contribute at least 6%. After just three years of service at Rockwell Automation, you own (are vested in) 100% of the company contributions.

#### Annual Company Contribution

If you were hired after July 1, 2010, you receive the **Non-Elective Contribution**. Rockwell Automation will automatically contribute 3 – 7% of your eligible pay once a year. This contribution is based on your age and how long you've worked for the company as of Dec. 31. If you are an employee on the last day of the year, Rockwell Automation will make a contribution. For more information, visit [raquickfind.com](http://raquickfind.com) and search "non-elective contributions."

### The Benefit of Long-Term Saving

Contributing even 1% of your pay today can make a big difference in your savings when you retire. That's because of compounding, which is the ability for any earnings on your savings to be reinvested and earn even more money for you. The earlier you contribute, the more time your earnings have to compound. In the long run, you can save more money for retirement by gradually increasing your contribution over time using the automatic increase feature.



For help increasing your contribution or if you have questions, call the Rockwell Automation Service Center at Fidelity at **1.877.ROK.401K (1.877.765.4015)**.





# Benefits You Can Buy

## Dependent Care FSA

Rockwell Automation offers a Dependent Care Flexible Spending Account (FSA) to help you pay for eligible dependent care expenses<sup>1</sup> with tax-free dollars. Here's how it works.

<sup>1</sup> By law, expenses for domestic partners and their dependents aren't eligible for reimbursement from FSAs. To learn more, see IRS Publications 502 and 503 online at [irs.gov](http://irs.gov).

DEPENDENT CARE FSA	
<b>How Much Can I Contribute?</b>	<b>\$100</b> minimum <b>\$5,000</b> maximum <b>(\$2,500</b> maximum if married and filing separately)
<b>What Can the Money Be Used for?</b>	Dependent care expenses incurred so you and your spouse can work or go to school full-time, like: <ul style="list-style-type: none"> <li>• Nursery schools</li> <li>• Day care centers (including adult day care centers)</li> <li>• In-home day care providers</li> <li>• Before- and after-school care (if not already included in tuition)</li> </ul>
<b>What Are the Deadlines?</b>	<b>Deadlines to Use 2018 Funds:</b> Dec. 31, 2018 <b>Deadlines to Submit 2018 Expenses:</b> March 31, 2019
<b>How Do I Access My Account?</b>	You can access and manage your account and submit claims via <b>EmployeeConnect &gt; Your Benefits Resources</b> .



To find more information about the Dependent Care FSA, manage your account and submit claims, go to **EmployeeConnect > Your Spending Account**.





## MetLife Auto & Home Program

This program provides discounted Rockwell Automation group rates for personal insurance needs like home, renter, fire, auto, boat and excess liability. You may participate anytime throughout the year.

Through the MetLife Choice program, you can also compare the coverage and rates from multiple carriers at [mybenefits.metlife.com](http://mybenefits.metlife.com). Call MetLife at **1.800.438.6388** for details, to get a quote or to enroll.

For your convenience, you can pay for MetLife Auto & Home coverage through after-tax payroll deductions.

## Hyatt Legal Plans

This plan provides access to a network of more than 14,000 attorneys and covers attorney fees for routine personal or family legal issues. This includes services like:

- Traffic ticket defense and court appearances
- Wills, living wills and trusts
- Buying/selling/refinancing a primary residence
- Real estate transactions
- Legal document review
- Court appearances
- Adoption

The monthly cost of Hyatt Legal Plans coverage is \$13.50, which will be taken out of your paycheck throughout the year on an after-tax basis. Log on to **EmployeeConnect** to elect coverage during Annual Enrollment. Call Hyatt Legal Plans at **1.800.821.6400** or go online to [info.legalplans.com](http://info.legalplans.com). Enter access code 3210010, and then click the blue “Learn About Your Legal Plan” button under “NOT A MEMBER?” on the left-hand side of the page.

Already enrolled in the Legal Plan? Click the blue “MEMBER LOGIN” button under “ALREADY A MEMBER?” on the right-hand side of the page. Enter the appropriate information where asked.



If you are considering getting your finances in order and want to make sure you have the appropriate legal documentation of your wishes, consider Hyatt Legal Plans to help you with your will, living will and trusts. To find out if Hyatt Legal Plans would be a good benefit for you, assess your legal needs at [info.legalplans.com](http://info.legalplans.com) > **Assess Legal Needs**, after logging in as not a member.



You can work with Hyatt Legal Plans to prepare your health care Power of Attorney and living will. Then you can share it with your health care providers to have on file for easy access in case it's needed.



## Benefits at No Cost to You

### Workplace Options

Workplace Options (our EAP) is a confidential source to help you and your family members with everyday needs, like:

- Balancing your family budget
- Relocating
- Finding elder care resources
- Dealing with stress and anxiety

Go online to [www.achievesolutionsglobal.net](http://www.achievesolutionsglobal.net) (company code: automation) or call **1.855.897.4044** to get the help you need.

### Business Travel Accident Insurance

Business Travel Accident Insurance pays a benefit if you die or are injured due to an accident while traveling on business. Rockwell Automation provides coverage of three times your annual salary, up to \$200,000. Visit **RAIN** for more information.

### International SOS Medical and Travel Assistance

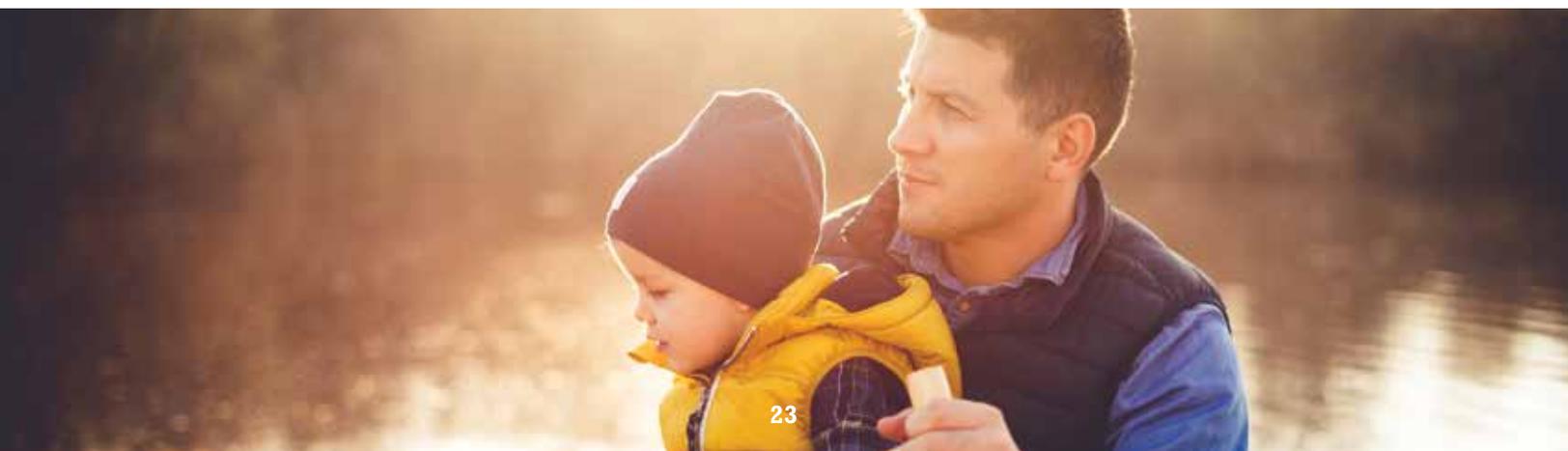
International SOS (ISOS) Worldwide Business Emergency Assistance Services provide employees and expatriates traveling on business with worldwide emergency assistance. If you need assistance or have an emergency while traveling, you can call ISOS at **1.414.350.8001**.

Proof of coverage may be required by a customer during business travel or if you're applying for a visa. ISOS will provide a personalized letter to employees, confirming coverage, upon request. Visit **RAIN > Travel Health and Life Insurance** for details.

### MetLife VisionAccess Discount Program

The MetLife VisionAccess Discount program gives you discounts on your vision needs.<sup>1</sup> In addition to getting a discount with this program, you can pay for vision expenses with tax-free dollars through your HSA or Health Care FSA. Go to [mybenefits.metlife.com](http://mybenefits.metlife.com) or call **1.800.275.4638** to find a participating provider near you. When you make an appointment, use program code MET2020. There is no cost for this program, and it cannot be used with the UHC vision plan provider network.

<sup>1</sup> Discounts are based on the usual & customary fee. Discounts are subject to change.





# 2018 COSTS FOR COVERAGE

## Annual Rates

Here are the annual rates for 2018 based on who you cover, the plan you choose and your annual benefits pay.<sup>1</sup> Your share will be taken out of your paycheck pre-tax throughout the year.<sup>2</sup> The company chose to leave your premiums the same as last year's.

These rates are for full-time employees who work 40 hours per week and part-time employees who work 32 to 39 hours per week. If you're part-time and work 20 to 31 hours per week, your costs are approximately double. In addition, if you don't complete the Health Risk Questionnaire by Dec. 31, 2017, you'll pay an additional \$100 per year in medical premiums. In 2018, log on to **EmployeeConnect** to confirm your payroll deductions.

<sup>1</sup> Annual benefits pay is your annual base pay or your total targeted compensation (sales employees only), as of Oct. 1, 2017.

<sup>2</sup> If you cover a spouse or domestic partner who has access to coverage through his or her own employer and/or children for whom he or she would provide primary coverage, your premium cost will be increased by a Working Spouse or Domestic Partner Adjustment. Your annual adjustment is \$420 if your salary is less than \$50,000 or \$900 if your salary is greater than or equal to \$50,000. You will also pay tax on the value of coverage (imputed income) if you cover a domestic partner and/or child of a domestic partner.

## Medical



### You Only Coverage

If Your Benefits Pay Is ...	HSA OPTION		HRA OPTION	
	Your Share	Rockwell Automation's Share	Your Share	Rockwell Automation's Share
<\$25,000	<b>\$395.00</b>	\$5,625.02	<b>\$871.00</b>	\$5,847.15
\$25,000 – \$50,000	<b>\$653.00</b>	\$5,367.02	<b>\$1,341.00</b>	\$5,377.15
\$50,000 – \$75,000	<b>\$920.00</b>	\$5,100.02	<b>\$1,608.00</b>	\$5,110.15
\$75,000 – \$100,000	<b>\$1,175.00</b>	\$4,845.02	<b>\$1,863.00</b>	\$4,855.15
>\$100,000	<b>\$1,430.00</b>	\$4,590.02	<b>\$2,118.00</b>	\$4,600.15



### You + One or You + Children Coverage

If Your Benefits Pay Is ...	HSA OPTION		HRA OPTION	
	Your Share	Rockwell Automation's Share	Your Share	Rockwell Automation's Share
<\$25,000	<b>\$876.00</b>	\$12,618.30	<b>\$1,947.00</b>	\$13,168.86
\$25,000 – \$50,000	<b>\$1,675.00</b>	\$11,819.30	<b>\$3,273.00</b>	\$11,842.86
\$50,000 – \$75,000	<b>\$2,382.00</b>	\$11,112.30	<b>\$3,980.00</b>	\$11,135.86
\$75,000 – \$100,000	<b>\$3,066.00</b>	\$10,428.30	<b>\$4,664.00</b>	\$10,451.86
>\$100,000	<b>\$3,760.00</b>	\$9,734.30	<b>\$5,358.00</b>	\$9,757.86



### You + Family Coverage

If Your Benefits Pay Is ...	HSA OPTION		HRA OPTION	
	Your Share	Rockwell Automation's Share	Your Share	Rockwell Automation's Share
<\$25,000	<b>\$1,093.00</b>	\$16,967.07	<b>\$2,511.00</b>	\$17,643.47
\$25,000 – \$50,000	<b>\$2,224.00</b>	\$15,836.07	<b>\$4,287.00</b>	\$15,867.47
\$50,000 – \$75,000	<b>\$3,160.00</b>	\$14,900.07	<b>\$5,223.00</b>	\$14,931.47
\$75,000 – \$100,000	<b>\$4,071.00</b>	\$13,989.07	<b>\$6,134.00</b>	\$14,020.47
>\$100,000	<b>\$4,995.00</b>	\$13,065.07	<b>\$7,058.00</b>	\$13,096.47



# 2018 COSTS FOR COVERAGE

## Dental

RATES	BASIC <sup>1</sup>		COMPREHENSIVE <sup>1</sup>	
	Your Share	Rockwell Automation's Share	Your Share	Rockwell Automation's Share
You Only	\$18.07	\$298.61	\$205.63	\$292.97
You + One or You + Children	\$40.46	\$671.86	\$462.62	\$659.26
You + Family	\$54.00	\$895.80	\$616.80	\$879.00

<sup>1</sup> The rates above are for full-time employees who work 40 hours per week and part-time employees who work 32 to 39 hours per week. Costs are approximately double for part-time employees who work 20 to 31 hours per week. These annual amounts will be taken out of your paycheck pre-tax throughout the year.

## Vision

RATES	VISION <sup>2</sup>
	Your Share
You Only	\$46.68
You + Spouse/ Domestic Partner	\$86.40
You + Children	\$108.00
You + Family	\$151.20

<sup>2</sup> These annual amounts will be taken out of your paycheck pre-tax throughout the year. You pay the full cost of vision coverage, which is the same for full-time or part-time employees.

### KNOW THIS

#### Did you have a change in your life since the last enrollment? It's unlikely to affect just one plan.

For example, if you've just added a child to your family, you're sure to add them to your medical coverage immediately. But while a newborn won't be needing dental or vision care for a while, an adopted child may. You may also consider contributing to a Dependent Care FSA for child care. A child can be added your Supplemental Life Insurance or AD&D Insurance—and does the expense of becoming a parent make you more aware of your own need for life insurance and LTD coverage? Make sure you look at every benefit during Annual Enrollment and check that it fits your family's needs.





# CONTACTS



## Best Doctors

- Informed decision support for employees and dependents enrolled in a Rockwell Automation medical option

[bestdoctors.com/rockwellautomation](http://bestdoctors.com/rockwellautomation)

**1.888.281.6550**, Monday – Friday, 7 a.m. – 8 p.m.  
Central time

See page 10



## CVS/caremark

- Learn about prescription drug costs and coverage
- Find a participating retail pharmacy
- Print a temporary ID card
- Use app to manage prescriptions

[caremark.com](http://caremark.com)

**1.866.768.4254**, 24 hours a day, 7 days a week

See page 14



## EmployeeConnect

- Make enrollment elections
- Overview of current benefits and 2018 options and rates
- Health plan and dental comparison charts
- Summary Plan Descriptions (SPDs)
- Life Insurance Estimator
- Flexible Spending Account (FSA) Estimator

[employeeconnect.rockwellautomation.com](http://employeeconnect.rockwellautomation.com)

**1.877.687.7272**, Monday – Friday, 8 a.m. – 4 p.m.  
Central time

See page 4



## Fidelity

- Make contribution elections
- Retirement Savings Plan details
- Personalized plan information
- Update/add beneficiaries
- Use app to monitor account performance

[401k.com](http://401k.com) (you can also reach this site through **EmployeeConnect**)

**1.877.ROK.401K (1.877.765.4015)**, representatives are available Monday – Friday, 7:30 a.m. – 11 p.m.  
Central time

See page 20



## Financial Engines

- Help with investment choices
- Retirement planning

[401k.com](http://401k.com) (access Financial Engines through the Fidelity website)

**1.877.401.5762**, Investment Advisor  
Representatives are available Monday – Friday, 8 a.m. – 8 p.m. Central time

See page 20



## HealthEquity

- Answers to questions regarding your Health Savings Account (HSA)
- Invest HSA savings
- Use app to manage account, make claims, document receipts

[healthequity.com/ed/rockwell](http://healthequity.com/ed/rockwell)

**1.866.346.5800**, 24 hours a day, 7 days a week

See page 12



## Hyatt Legal Plans

- Plan details
- Find a participating attorney
- Obtain a case number

[info.legalplans.com](http://info.legalplans.com) (access code: 3210010)

**1.800.821.6400**, Monday – Friday, 7 a.m. – 6 p.m.  
Central time

See page 22



## International SOS

- Medical and security assistance when you travel outside your home country on company business
- Receive alerts and access local information on app

[internationalsos.com/MasterPortal/default.aspx?membnum=1CMA1003](http://internationalsos.com/MasterPortal/default.aspx?membnum=1CMA1003)

Within U.S. call: **1.800.523.6586**;  
Call collect: **1.215.245.4707**

See page 23



## MetLife Dental

- Plan details
- Print your ID card
- Find a participating dentist

[mybenefits.metlife.com](http://mybenefits.metlife.com)

**1.800.942.0854**, 7 a.m. – 10 p.m.  
Central time

See page 16



## MetLife Auto & Home program

- Enroll
- Premium quotes
- Use app to record details, make claims

[mybenefits.metlife.com](http://mybenefits.metlife.com)

**1.800.438.6388**, Monday – Thursday, 7 a.m. – 9 p.m.;  
Friday, 7 a.m. – 8 p.m.; Saturday, 8 a.m. – 3:30 p.m.  
(all Central time)

See page 22

## MetLife VisionAccess Discount program

- Vision discounts

[mybenefits.metlife.com](http://mybenefits.metlife.com)

**1.800.275.4638**, 24 hours a day, 7 days a week

See page 23

## Prudential

- Disability claim support

[prudential.com/mybenefits](http://prudential.com/mybenefits)

(web access code: 44062)  
Phone: **1.800.842.1718**; Fax: **1.877.889.4885**

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## Quick Find

- Instant answers to your benefit questions
- Contact numbers and web addresses
- Retirement Guide
- Retirement Process Timeline
- Retirement Planning Tools

[raquickfind.com](http://raquickfind.com)

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## StayWell

- Health Management program
- Health Risk Questionnaire (HRQ)
- Take Action activities
- Numbers@Work health screening

[ra.staywell.com](http://ra.staywell.com) (you can also reach this site through  
**EmployeeConnect/Your Benefits Resources**)

**1.800.721.2696**, Monday – Thursday,  
8 a.m. – 8 p.m.; Friday, 9 a.m. – 6 p.m.;  
Saturday, 8 a.m. – noon (all Central time)

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## UnitedHealthcare (UHC)

- Medical and vision vendor
- Provider network and Transition of Care information
- Find Tier 1 providers and Freestanding Facilities
- The vision plan has a separate provider network from the medical plan

Before you enroll:

[welcometouhc.com/rockwellautomation](http://welcometouhc.com/rockwellautomation)

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After you enroll: **myuhc.com**

**1.844.234.7924**, Monday – Friday, 8 a.m. – 8 p.m.  
in your time zone

## UHC Substance Use Treatment Helpline

- If you or a family member needs support addressing alcohol or drug addiction
- Free, confidential service
- Managed by a highly specialized group of licensed clinicians

[liveandworkwell.com/recovery](http://liveandworkwell.com/recovery)

**1.855.780.5955**

## Workplace Options

- Free, confidential counseling, resources and information

[www.achievesolutionsglobal.net](http://www.achievesolutionsglobal.net)

(company code: automation)

**1.855.897.4044**, 24 hours a day, 7 days a week

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Download the vendor mobile app from their website. Most apps are also available from the Apple App Store or Google Play™.



We provide this brief overview for employees and prospective employees. However, this overview is not intended to be a complete explanation of the various plans. Detailed descriptions of individual plans and policies are found in the respective Summary Plan Descriptions. The company hopes to continue these plans indefinitely, but reserves the right to amend, suspend or terminate plans in whole or in part at any time. Further, this overview does not create nor imply a contract of employment.